



FOR IMMEDIATE RELEASE:

**Panthera Global, Inc. Retained by
Chicago Based Private Equity Firm**

Chicago, IL – July 28, 2009 - Panthera Global, Inc. (“PGI”) is pleased to announce that it has been retained to seek out investment opportunities in the Orthotics & Prosthetics and Pharmaceutical sectors by a Chicago based private equity firm (the “Company”) with an exceptional history of building companies into market leaders. The Company invests in mid-sized, closely-held organizations in partnership with seasoned and accomplished executives. With an emphasis on long-term value, the Company focuses on operational enhancements, organic growth and acquisitions.

Ideal companies typically have between \$10-\$100 million of revenue and \$3-\$15 million of EBITDA.

Panthera Global, Inc. is a healthcare-focused boutique investment banking firm based in Chicago. Founded in 1994, PGI provides strategic and financial advice to the leaders of global corporations and has completed over 100 mergers, acquisitions and financings with an aggregate deal value in excess of \$6.7 billion.

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For more information, please contact the following:

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