



FOR IMMEDIATE RELEASE:

**Panthera Global, Inc. Retained by Leading Post-Acute  
Medical and Rehabilitative Care Provider**

*Chicago, IL - October 8, 2008* - Panthera Global, Inc. ("PGI") is pleased to announce that it has been retained by a leading provider of post-acute medical and rehabilitative care (the "Company"). The Company provides care for fragile, catastrophically injured and slow-to-recover patients and seeks to pursue strategic acquisitions and joint ventures. The Company operates in twelve facilities located in California and Nevada and has approximately 133 patient beds.

Panthera Global, Inc. is a healthcare-focused boutique investment and merchant banking firm based in Chicago and New York. Founded in 1994, PGI provides strategic and financial advice to the leaders of global corporations and has completed over 100 mergers, acquisitions and financings with an aggregate deal value in excess of \$6.7 billion.

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