



FOR IMMEDIATE RELEASE:

**Panthera Global, Inc. Retained by Leading Provider of
Acute and Post-Acute Rehabilitation Services**

Chicago, IL – October 30, 2008 - Panthera Global, Inc. (“PGI”) is pleased to announce that it has been retained by a leading provider of acute and post-acute rehabilitation services (the “Company”) to develop and structure joint ventures and strategic alliances with acute care and inpatient rehabilitation hospitals. The Company currently provides its services to over 1,200 hospitals, skilled nursing facilities, outpatient facilities and other long-term care facilities.

Panthera Global, Inc. is a healthcare-focused boutique investment and merchant banking firm based in Chicago and New York. Founded in 1994, PGI provides strategic and financial advice to the leaders of global corporations and has completed over 100 mergers, acquisitions and financings with an aggregate deal value in excess of \$6.7 billion.

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