



FOR IMMEDIATE RELEASE:

**Panthera Global, Inc. Retained by Leading Operator of  
Acute Care Hospitals in Latin America**

*Chicago, IL - October 3, 2008* - Panthera Global, Inc. ("PGI") is pleased to announce that it has been retained by a leading operator of general acute care hospitals (the "Company") located in Latin America to raise approximately \$40 million in growth capital. The Company is well known for its premier services, strong management team and high quality facilities. For the fiscal year ending December 31, 2008, the Company is projected to generate in excess of \$193 million in revenue with \$24 million of EBITDA.

Panthera Global, Inc. is a healthcare-focused boutique investment and merchant banking firm based in Chicago and New York. Founded in 1994, PGI provides strategic and financial advice to the leaders of global corporations and has completed over 100 mergers, acquisitions and financings with an aggregate deal value in excess of \$6.7 billion.

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For more information, please contact the following:

Lawrence S. Carter  
Senior Managing Director  
Panthera Global, Inc.  
carter.lawrence@pantheraglobal.net  
Office: (312) 214-3202  
Mobile: (312) 520-0244